

YUKON ENERGY CORPORATION

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August 26, 2011.

Dawson Regional Planning Commission P. O. Box 8010 Dawson City, Yukon Y0B 1G0

Dear Dawson Regional Planning Commission:

Thank you for providing Yukon Energy with the opportunity to identify our corporate interests within the planning area. As you may know, Yukon Energy Corporation's mandate is to generate, transmit and distribute a continuing and adequate supply of cost-effective and reliable energy for customers in the Yukon. We do this by focusing on innovation and partnerships, producing power and energy solutions and supporting customer requirements and economic development.

One of the technologies within the basket of clean energy options is hydro-electricity and for this reason, we feel it is important to make your Commission aware that there are several potential sites of interest for future hydro-electric projects within the Dawson Planning Region.

The North Fork hydro-electric project is one of several sites identified through the Land Claims Process. This project is identified as a specific provision in Chapter 7, Section 7.8 of the Tr'ondëk Hwëch'in Final Agreement. The terms for a land exchange between the Government and the Tr'ondëk Hwëch'in First Nation relating to this project are set out in Schedule B of Chapter 9.

In addition to this project, the Yukon Energy Corporation continues to maintain an interest in the potential development of hydro resources on several water bodies within the planning region including the Chandindu River, Rock Creek, Fifteen Mile River, North Klondike River, Forty Mile River, Yukon River, Indian River, Sixty Mile River, and the Stewart River

As the exact location of these sites is considered commercially sensitive information by Yukon Energy Corporation, we would prefer to identify general interests at this time. We are certainly open to meeting with your Commission members in the future to discuss potential project areas in more detail.

We look forward to continuing to participate in the planning process.

Sincerely,

Hector Campbell

Director, Resource Planning and Regulatory Affairs

Holmskill